

Sloan Sullivan

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EDUCATION

James Madison University (JMU); Harrisonburg, Virginia Graduation: May 2023

- Bachelor of Business Administration
- Dean's List: Spring 2020 & Fall 2020

EXPERIENCE

Sullivan Investments, Delray Beach, FL Summer 2023-Present

- Overseeing and creating client relations, and how important it is.
- Practicing and learning techniques on how to make trustable portfolios for clients.
- Understanding eMoney to be able to make comprehensive financial plans

Prudential (Intern), Glastonbury, CT Summer 2022

- Customized personable recruiting portfolios for offices across the northeast
- Formulated an effective marketing strategy PowerPoint through demographic research.
- Experienced shadowing a wide variety of sectors within the company.

REX Lumber, South Windsor, CT Summer 2021

- Maximized opportunity, allowing me to work hard with people of all ages and backgrounds
- Managed to get out all shipments and orders in a timely manner with teamwork

EXTRACURRICULAR ACTIVITIES

Varsity Athlete, JMU Men's Soccer Team August 2019-November 2023

- Involved in personal development programs, team building activities and community service.
- Dedicated roughly 20 hours per week to training sessions, strength/conditioning, film, and games while managing the full academic course load.
- Hosted recruits on weekend visits, giving them a pleasurable and productive stay while on campus.

SKILLS

- Obtained Series 65 license.
- Strong knowledge of eMoney, Wealthscape, PowerPoint, WordPress, and Fidelity.
- Played for Hartford City FC (NPSL Semi-Pro soccer).

